

ABOUT US

Zelzar Holdings srl. is a part of a diversified group operating in Italian entrepreneurial sectors such as mechanics, manufacturing and design, where high technology, niche leadership, craftsmanship and a strong propensity to export make the difference.

The portfolio is completed by initiatives in Real Estate, with particular attention to tourist/hospitality and office destinations.



MISSION

Private Equity

We invest in the venture capital of unlisted companies with high development potential, with a medium-long term perspective.

The investment strategy is event driven (special situations) with particular attention to turnarounds.

Distressed assets & Real Estate

We invest in the capital and debt of companies and companies in difficulty and in bankruptcy proceedings, with a view to long-term restructuring.

We invest in Distressed Real Estate Companies with a view to valorising and revaluing the properties owned by the acquired "vehicle".

Financial Consulting

We provide consultancy and assistance to businesses and companies in financial difficulty, for the purposes of their recovery.

We actively participate in debt restructuring operations and recovery or turnaround plans, both judicial and extrajudicial.















LUMEN CENTER ITALIA SRL



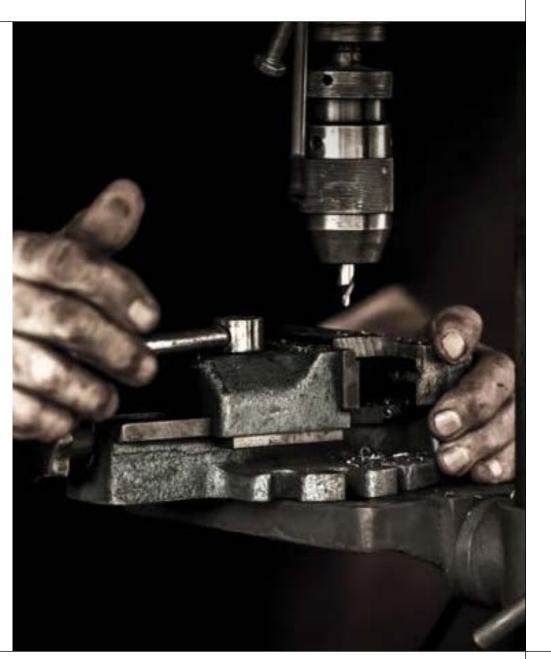
For the last 50 years, LUMEN CENTER has relentlessly pursued excellence. Since the beginning, we have drawn inspiration and creative energy from international experiences and collaborations. However, our greatest strength lies in our exclusively Made in Italy production.

Quality materials, attention to detail, and artistry are the hallmarks of our company. Alongside our long history of traditional craftsmanship, LUMEN CENTER continues to experiment with new solutions and cutting-edge technology, breathing new life into creations where outstanding design blends perfectly with functionality.

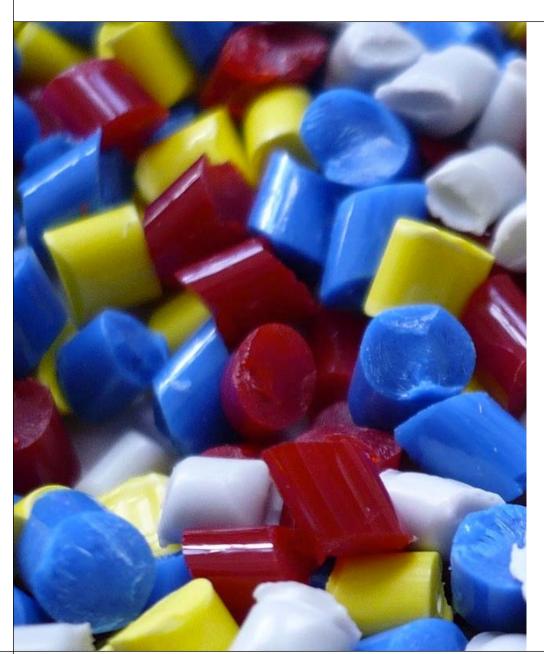
PARTI MECCANICHE SPECIALI SRL

Founded at the beginning of 2011, the company specializes in third-party turning, milling and boring of custom-made parts, paying particular attention to the quality of the service provided to customers.

The company is equipped with a fleet of traditional and CNC machines and machining centres, capable of turning and milling parts of equipment, special machines, spare parts in general and small/medium series of parts such as threaded ring nuts, shafts, rings, spacers, bushes, bushes, pins, wheels, toothed pulleys, flanges, supports, pulleys for ropes, discs, sleeves, distributors, in particular for the valve, rolling and plastics processing sectors.



TEI SRL



The TEI Laboratory, specialized in Polymer Science and Technology, was founded at the end of 2011 with the aim of providing support to companies in the "Plastic Materials" sector and represents a reality with specific skills in the provision of Chemical Analysis Laboratory Services and Integrated Consultancy with a high specialist content.

The initial activity was to offer technical consultancy for the development, choice and use of high performance composite materials and applications. The modern laboratory instruments have allowed the execution of multiple tests on raw materials and finished products, guaranteeing client companies systematic control over entire productions. The research activities carried out by the Center aim to offer companies

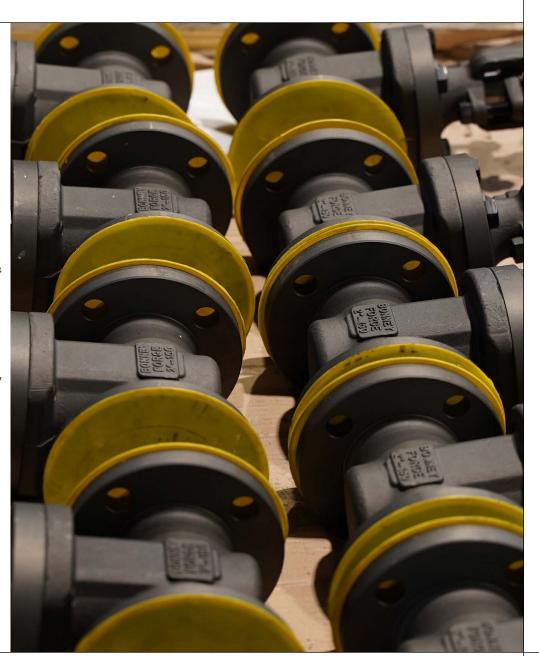
that use and transform polymers consultancy services for the experimental development of innovative products and the implementation of new processes, analysis of plastic and composite materials.

Over the years the structure, thanks to the growing demand to strengthen the methods of prevention of contamination risks linked to the manufacturing processes and treatments of plastic materials in contact with food, rapidly expands, dedicating its premises to the laboratories of the Food Packaging Division.

CVB VALVES SRL

CVB VALVES is an Italian manufacturing company founded in 2004 to supply high quality "double and triple eccentric" butterfly valves for the oil & gas and marine markets.

Although CVB VALVES srl is a relatively young company, it has around 40 years of know-how in the sector behind it thanks to the experience of its founder. The company has achieved constant growth in its business and size thanks to the offering of a vast range of valves and technical solutions, managing numerous product lines in order to best serve its reference market. It can count among its clients important companies such as SUMED, Petrobel, Petrobras and Petronas.



ZELZAR IMMOBILIARE SRL



Unlike traditional real estate investors, we are attracted to challenging, unique and complicated situations.

We acquire distressed investments (assets and/or shares of companies and secured loans) characterized by highly complex conditions and we enhance them through an effective, precise and determined approach, aimed at recreating value by managing all aspects of the transaction up to recovery, repositioning and the sale of the property.

ZELZAR IMMOBILIARE SRL



ZelZar Vietri sul Mare
 via Bottaio 16 • fraz. Benincasa • 84019
 Vietri sul Mare (SA)



ZelZar Salerno CentroPiazza Sedile di Porta Nova 5 • 84121Salerno



3.

ZelZar Acqua del Corvo

Via Acqua del Corvo 9 • 84080

Coperchia (SA)



4.Korè HotelVia Nazionale 23 • 84015 Nocera Superiore (SA)



5.ZelZar Casa NinàVia Bottaio 99 • fraz. Benincasa • 84019Vietri sul Mare (SA)

ZELZAR IMMOBILIARE SRL





7. Fondo Immobiliare Chiuso Real Sequoia

Fondo immobiliare gestito da Petricca&Co Capital e proprietario di un immobile alberghiero in Roma e di un terreno a sviluppo residenziale, ricettivo e direzionale in Pero (MI)

6. Hotel Tiffany
Via Leonardo da Vinci, 209 20090,
Trezzano sul Naviglio (MI)





Via Selinunte 23 • Verona (VR) Telefono: (+39) 045 853 63 14 info@zelzar.com p. iva. IT0505565065